

October 2026				
Monday	Tuesday	Wednesday	Thursday	Friday
			1	2
5	6	7	8	9
Professional Ethics for the Assurance Profession (OC) How to Price with Confidence, Communicate Value, and Get Paid What your Are Worth (OC)	AI as a Practice Efficiency Engine: Reclaim Billable Hours with Practical Workflows (OC) FREE - Beyond Tax Returns: Charitable Planning Strategies every CPA Should Know (OC) Practitioner - Self Review (OC)	AI Literacy & Human Skills in an Automated World (OC) Strategic Thinking - Practical Tools (OC) RIP - Terminal Filing (OC) Session 1	AI Risk Map for Practitioners (OC) ASNFPD Update 2026 A Threats and Safeguards Approach to Ethical Decision Making (OC) RIP - Terminal Filing (OC) Session 2 AI Won't Replace you, The CPA Using AI Will (OC)	ASPE - Update 2026 (OC) Audits Update - 2026 (OC) FREE - Succession Planning for Sole Practitioners (OC) Retirement Beyond the Numbers - Preparing for Life After Work (OC)
12	13	14	15	16
	Beyond the Numbers: Essential Communication Strategies for Rising CPAs (OC) GST / HST Fundamentals (OC) Session 1	Financial Analysis - Budgeting, Planning and Forecasting (OC) GST/HST Fundamentals Session 2 Professional Ethics for Career & Life Success-Good for Business and Right Thing to Do (OC) Corporate Restructuring - Section 85: Transfer of Property (OC) Session 1	Constructive Conversations about Ethical Issues (OC) Compilation - Application of the Standard (OC) Session 1 Corporate Restructuring - Section 85: Transfer of Property Session 2	Corporate Tax Planning - Deemed Dividends & Corporate Attribution (OC) Compilation - Application of the Standard (OC) Session 2 Better Productivity Through Artificial Intelligence and Automation Tools (OC)
19	20	21	22	23
Corporate Tax - RDTOH, CDA and Other Tax Accounts (OC) Corporate Treasury Management (OC)Session 1	A Practical Introduction to Using AI (OC) Corporate Treasury Management (OC)Session 2	ASPE - Update 2026 (OC) Leading Gen Z - Sharpen Your Playbook and Unlock the Potential (OC) Income Tax - Planning for Business Succession (OC) Session 1	FREE - GST/HST - Charities & NPO - Public Service Bodies Rebates, Audits vs. Examinations, and Directors' Liability IFRS - Update 2026 (OC) Income Tax - Planning for Business Succession (OC) Session 2 From Data to Decisions: Analytical Thinking for Better Decision-making (OC) Quality Management - Application for Non-Assurance Providers (OC) Session 1	Ethics for Government and Non-profit Organizations (OC) Leading Through AI: Managing Change in Accounting Firms (OC) Practitioner - Self Review (OC) Quality Management - Application for Non-Assurance Providers (OC)Session 2
26	27	28	29	30
Ethical Leadership in an Age of AI (OC) Corporate Tax Planning - Restructuring for the Sale of A Business (OC) Corporate Tax Planning - General Overview (OC) Audits Update - 2026 (OC) An Overview of Individual Tax Preparation in the US and Canada (OC) Session 1	ASPE - Disclosure and Presentation (OC) Session 1 RIP - Estate Planning (OC) Session 1 AI Tools and Strategies for Accountants (OC) The Agile Leader: Seven Lessons to Becoming a More Complete Leader! (OC) An Overview of Individual Tax Preparation in the US and Canada (OC) Session 2 Refresh and Recharge You Networking Skills (OC) LEAN for the Finance Manager (OC) Session 1	ASPE - Disclosure and Presentation (OC) Session 2 RIP - Estate Planning (OC) Session 2 Corporate Tax - SBD and Private Corporate Groups (OC) Session 1 U.S. Arrival and Departure - Individual Tax Implications (OC) Session 1 LEAN for the Finance Manager (OC)Session 2	Quality Management - Application for Assurance Providers (OC) Session 1 Corporate Tax - SBD and Private Corporate Groups (OC) Session 2 U.S. Arrival and Departure - Individual Tax Implications (OC) Session 2	Quality Management - Application for Assurance Providers (OC) Session 2 ASNFPD - Update 2026 (OC)

November 2026				
Monday	Tuesday	Wednesday	Thursday	Friday
2	3	4	5	6
Corporate Tax - Shutting Down the Corporation (OC) A Threats and Safeguards Approach to Ethical Decision Making (OC) Increase Firm Productivity: Leveraging Power Automate and Copilot (OC) Reviews - Application of the Standard (CSRE 2400) (OC) Session 1 Personal Tax - Compliance & Planning in T1 Preparation (OC) Session 1	Business Valuations - Fundamentals (OC) Session 1 Reviews - Application of the Standard (CSRE 2400) (OC) Session 2 Personal Tax - Compliance & Planning in T1 Preparation (OC) Session 2	Business Valuations - Fundamentals (OC) Session 2 AI Forecasting and Scenario Planning (OC) ASPE - Overview of Financial Instruments (OC) How to Invest Tax Efficiently Within a Corporate Structure (OC) Corporate Tax - SR&ED (OC)	ASPE - Disclosure and Presentation (OC) Session 1 Corporate Tax - Compliance and Planning in T2 Preparation (OC) Session 1 Income Tax - Consequences to Avoid (OC) Session 1 IFRS - Revenue Recognition (OC) Session 1 Foreign Trust Reporting-Completing Forms 3520 and 3520-A For Canadian Plans - TRSA, FHSA & RESP (OC) Session 1 Becoming an Ethical Leader: How to Navigate Power, Power and the Grey Zones of Modern Business (OC)	ASPE - Disclosure and Presentation (OC) Session 2 Corporate Tax - Compliance and Planning in T2 Preparation (OC) Session 2 Income Tax - Consequences to Avoid (OC) Session 2 IFRS - Revenue Recognition (OC) Session 2 Foreign Trust Reporting-Completing Forms 3520 and 3520-A For Canadian Plans - TRSA, FHSA & RESP (OC) Session 2 From Experimentation to Execution: Operationalizing AI Governance (OC) Getting Started with AI: Practical Uses, Real Risks and What's Changing Fast (OC)
9	10	11	12	13
Corporate Tax - Purchase and Sale of a Business (OC) Session 1 Introduction to Strategic Budgeting and Forecasting (OC) Session 1 Audits - Simple Entity (OC) Session 1 Boundary Setting & Workload Negotiation (OC) Business Ethics: From Enron to Lehman Brothers(OC) ChatGPT x Excel: The Ultimate Toolkit for 21st Century Accountants (OC) Ethical Leadership in an Age of AI (OC)	Corporate Tax - Purchase and Sale of a Business (OC) Session 2 Introduction to Strategic Budgeting and Forecasting (OC) Session 2 Audits - Simple Entity (OC) Session 2 Twelve Steps to Greater Ethical Readiness for the Accounting Professional (OC) Finding Your Path in the Age of AI (OC) Managing the Challenges of Acting Ethically (OC) An End to Manual Effort in Excel: The Power Query Effect (OC)		Income Tax - Real Estate (OC) Session 1 Canadian Arrival and Departure - Personal Tax Implications (OC) Session 1 The Privilege of Leadership: How to Inspire the BEST in Others! (OC) Personal Tax Planning - Estate Planning & Trusts (OC) Making the Business Case for Diversity: Why It's Important and Where the Value is For Business (OC)	Income Tax - Real Estate (OC) Session 2 Canadian Arrival and Departure - Personal Tax Implications (OC) Session 2 Corporate Tax Planning - Corporate Reorganizations (OC) Building Confidence and Assertiveness (OC) Corporate Tax Planning - Incorporating a Business & Future Considerations (OC) The High-EI Way: Your Roadmap to Success (OC) Real Ethics, Real Decisions: Practical Strategies Shared by CFOs and Controllers (OC)
16	17	18	19	20
Income Tax - Everyday Issues for General Practitioners (OC) Session 1 Corporate Restructuring - Fundamentals (OC) Session 1 Working in the Construction Industry (OC) Personality Dynamics: Understanding What Makes People Tick (OC) Audits Update - 2026 (OC) From Technical Experts to Trusted Leader: A Real-World Framework for Leadership (OC)	Income Tax - Everyday Issues for General Practitioners (OC) Session 2 Corporate Restructuring - Fundamentals (OC) Session 2 Controllership - Operational Management (OC) Session1 Audits - Application of CAS 315 (OC) Session 1 Menopause in the Workplace (OC) Taxation of Domestic Trusts - Fundamentals (OC) Advanced Budgeting: The Value Equation (OC) AI Ethics and the Professional Accountants (OC) Building Trust in the Workplace (OC)	Designing Your Retirement Income (OC) Session 1 The Art and Science of Constructive Advice! (OC) Controllership - Operational Management (OC) Session 2 Audits - Application of CAS 315 (OC) Session 2 Belonging as a Major Leadership Practice: Include-Engage-Collaborate (OC) Case Studies in Fraud and Technology (OC) Trust is the Job - 5 Ways Great Leaders Build Trust Everyday (OC) The Ethics Advantage in Business (OC)	Designing Your Retirement Income (OC) Session 2 Accounting for Artificial Intelligence (OC) Session 1 IFRS - Disclosure and Presentation (OC) Session 1 GST/HST - Specific Topics (OC) Sessoin 1 Personal Tax Planning - General Overview (OC) FREE - GST/HST - Charities & NPO - Tax Credit Allocation - Multiple Residential Complex - Cost-sharing PSAS Update 2026 Leader as Coach - Becoming a Coaching Oriented Leader (OC)	Income Tax - Principal Residences (OC) Accounting for Artificial Intelligence (OC) Session 2 IFRS - Disclosure and Presentation (OC) Session 2 GST/HST - Specific Topics (OC) Session 2 Energy Management Rather Than Time Management - Tools to Better Manage Your Energy, Attention and Focus (OC) ASPE - Overview of General Standards (OC) Sitting Next to Greatness: The Benefits of Being or Having a Mentor! Contemporary Ethics for CPAs (OC) Financial Analysis - Month End (OC)
23	24	25	26	27
Management Accounting - Fundamentals (OC) Session 1 Personal Tax Planning - Investment Income (OC) Retirement on the Horizon: Tax, Investment, and Legacy (OC) Professional Ethics: The Unbelievable True Story of Open AI and ChatGPT (OC) Artificial Intelligence and the Assurance Profession (OC)	Management Accounting - Fundamentals (OC) Session 2 ASPE - Revenue Recognition (OC) Session 1 Income Tax - Partnerships (OC) Session 1 Corporate Tax Planning - Income, Types of Income and Deductibles (OC) "...and Other Duties As Assigned" (OC) Seven Skills to Accelerate Your Career (OC)	Managing Risks in Small and Medium Sized Organizations - Fundamentals (OC) Session 1 ASPE - Revenue Recognition (OC) Session 2 Income Tax - Partnerships (OC) Session 2 Brain Focus: The Power of Full Engagement (OC) Confidence Under Pressure (OC) Understanding Allyship (OC) GST/HST - CRA Audit - Fundamentals (OC) Fostering "Deep Work" in a Distracted World (OC) The AI-Ready Finance Leader: How to Lead, Decide, and Thrive When Technology Does the Work (OC)	Managing Risks in Small and Medium Sized Organizations - Fundamentals (OC) Session 2 Income Tax - Income Splitting (OC) Session 1 MD&A Reporting Essentials (OC) Laughing at Stress: Humour in Times of Change and Challenges! (OC) Ethics at Our Core (OC)	AI Risk Management for Accountants: Deep Dive (OC) Income Tax - Income Splitting (OC) Session 2 IFRS - Update 2026 (OC) ASPE - Overview of Revenue (OC) Managing Reactivity When Triggered (OC) Building Creativity - Thinking Outside the Box (OC) From Experimentation for Impact: Building High-Value AI Use Cases in Accounting (OC)
30				
ASPE - Real Estate Industry (OC) Session 1 Generative AI for CPAs: A Hands-On Workshop for Practical, Ethical Integration (OC) Giving, Receiving and Soliciting Feedback (OC) IFRS 18 - Impact on Preparation of Financial Statements (OC) ASPE - Update 2026 (OC) ASNFPQ - Update 2026 (OC) Cybersecurity in the Workplace (OC) Developing Your Leadership Presence as a CPA(OC)				

December 2026				
Monday	Tuesday	Wednesday	Thursday	Friday
	1	2	3	4
	ASPE - Real Estate Industry (OC) Session 2 ASNFPQ - Review of the Standards (OC) Session 1 RIP - Estate Planning (OC) Session 1 Internal Controls - Implementation for SMEs (OC) Session 1 AI Tools and Strategies for Accountants (OC) ASPE - Overview of PP&D, Goodwill and Intangibles (OC) Data Analytics for Fraud Risk Management: A New Reality (OC) Dynamic Leadership - Adjusting Your Leadership Style to the Situation (OC)	How to Build an Investment Portfolio and Select Investment Products (OC) Session 1 ASNFPQ - Review of the Standards (OC) Session 2 RIP - Estate Planning (OC) Session 2 Internal Controls - Implementation for SMEs (OC) Sessoin 2 GST/HST - CRA Audit - Common Audit Exposures (OC) Personal Tax Planning - Other Income & Deductions (OC) The Candidate to Company Connection (OC) Income Tax - Advanced and Emerging Issues in Investment Income (OC) Protect Your Leadership Capacity (OC)	How to Build an Investment Portfolio and Select Investment Products (OC) Session 2 Financing Strategies (OC) Session 1 Income Tax - Planning for Business Succession (OC) Session 1 ASNFPQ - Disclosure and Presentation (OC) Session 1 PSAS - Conceptual Framework and New Reporting Model (OC) Better Productivity Through Artificial Intelligence and Automation Tools (OC) Current Strategies in Tax Dispute Resolution (OC) We have to Talk - Navigating Difficult Workplace Conversations (OC)	GST/HST - Real Property (OC) Session 1 Financing Strategies (OC) Session 2 Income Tax - Planning for Business Succession (OC) Session 2 ASNFPQ - Disclosure and Presentation (OC) Session 2 Overloaded and Disconnected: The Hidden Cognitive, Cultural and Ethical Costs in Today's Workplace (OC) Managing Workplace Harassment (OC) Excel Accounting with R (OC) Fostering Critical Thinking and Self-Reflection (OC)
7	8	9	10	11
GST/HST - Real Property (OC) Session 2 Income Tax - Advanced Planning Strategies (OC) Session 1 Internal Controls - Business Process Improvements (OC) Session 2 Corporate Tax - Investment Income (OC) Resolving Conflicts from Confrontation to Collaboration (OC) ASNFPQ - Update 2026 (OC) Self-Care Strategies for Leaders (OC) Income Tax - Owner-Manager Compensation (OC)	Controllershship - Strategic Leadership (OC) Session 1 Income Tax - Advanced Planning Strategies (OC) Session 2 Internal Controls - Business Process Improvements (OC) Session 2 Professional Ethics: AI Misuse and the Failure of Judgement (OC) Leading Ethical Teams (OC) Recruiting & Interviewing High Performance People (OC) Professional Ethics: Heists and Internal Control Failures (OC)	Controllershship - Strategic Leadership (OC) Session 2 Business Valuations - Advanced (OC) Session 1 Corporate Tax - Purchase and Sale of a Business (OC) Session 1 PSAS - Review of the Standards (OC) Session 1 GST/HST - CRA Audit - Voluntary Disclosures (OC) Leadership in Economic Uncertainty: Adapting to Market Shocks and Shifts (OC) Personal Tax Planning - Employment Income & Registered Plans (OC) Ethical Decision Making: Exploring the Hidden Influence of Unconscious Bias in the Conscious Mind (OC) Ten Practical Topics for Financial Leaders (OC) The Heart of Leadership - 5 Ways to Lead with Courage, Humanity and Meaning (OC) The Focused CPA: Finding and Maintaining Focus in the Age of Distraction (OC)	GST/HST - Registered Charities and NFPOs (OC) Session 1 Business Valuations - Advanced (OC) Session 2 Corporate Tax - Purchase and Sale of a Business (OC) Session 2 PSAS - Review of the Standards (OC) Session 2 Compilation - Application of the Standard (OC) Session 1 RIP - Estate and Testamentary Trust Returns (OC) Session 1 Finance & Treasury for Accountants: Derivatives & Hedging (OC) Session 1 Corporate Tax - Compliance and Planning in T2 Preparation (OC) Session 1 Powerful Financial Analysis with AI & BE (OC) Session 1 Tax Update - Federal Budget 2026 (OC) Managing and Coaching for High Performance (OC) Women in Finance: How to Navigate a Path to Leadership and Succeed (OC)	GST/HST - Registered Charities and NFPOs (OC) Session 2 ASPE - Update 2026 (OC) Reviewing Your Estate, Incapacity and Health Care Planning at Retirement (OC) Thriving in Changing Times (OC) Compilation - Application of the Standard (OC) Session 2 RIP - Estate and Testamentary Trust Returns (OC) Session 2 Finance & Treasury for Accountants: Derivatives & Hedging (OC) Session 2 Corporate Tax - Compliance and Planning in T2 Preparation (OC) Session 2 Powerful Financial Analysis with AI & BE (OC) Session 2 Infuse Python into Accounting (OC)
14	15	16	17	18
IFRS - Financial Instruments (OC) Session 1 Income Tax - Everyday Issues for General Practitioner Session 1 Leading AI With Confidence: How CPAs Can Guide Generative AI Adoption Teams (OC) Soft Skills in the Age of AI: 6 Critical Human Skills for Accounting Professionals (OC) Income Tax - Owner-Manager Compensation (OC) IFRS 18 - Impact on Preparation of Financial Statements (OC) Communicating as Leaders (OC) From Data to Decisions: Analytical Thinking for Better Decision-making (OC) Succession and Wealth Planning for Financial Professionals	IFRS - Financial Instruments (OC) Session 2 Income Tax - Everyday Issues for General Practitioner Session 2 GST / HST - Fundamentals (OC) Session 1 Reviews - Specific Topics (OC) Session 1 PSAS Update 2026 Personal Effectiveness: Self Awareness and Balanced Thinking (OC)	Practical Tips for Controllers and CFOs (OC) Session 1 How Technology is Impacting the Accounting Profession (OC) Session 1 GST / HST - Fundamentals (OC) Session 2 Reviews - Specific Topics (OC) Session 2 Artificial Intelligence: Power, Privacy and Prejudice (OC) Ethical Reasoning in a World of Differing Perspectives (OC)	Practical Tips for Controllers and CFOs (OC) Session 2 How Technology is Impacting the Accounting Profession (OC) Session 2 Corporate Tax - RDTOH, CDA and Other Tax Accounts (OC) (Q Corporate Tax - Update 2026 (OC) 10 Skills of Every Great CFO (OC) The Ethics Advantage in Business (OC)	Ethics and the Changing Role of Corporations in Soci
21	22	23	24	25
28	29	30	31	

January 2027				
Monday	Tuesday	Wednesday	Thursday	Friday
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4	5	6	7	8
11	12	13	14	15
Fraud Risk Management (OC) Session 1 Corporate Tax - Update 2026 (OC)	Fraud Risk Management (OC) Session 2 Audits - Review of the Standards (OC) Session 1	Audits - Review of the Standards (OC) Session 2	Habit Change 102: How to Sustain the Routines, Rituals, and Processes That Help you Thrive (OC) Audits - Review of the Standards (OC) Session 3	Audits - Review of the Standards (OC) Session 4
18	19	20	21	22
	Advanced Budgeting - The Value Equation (OC)	The Modern CPA - Balancing Innovation, Technology and the Human Connection (OC)	FREE - GST/HST - Charities & NPO - Transfer Payments - Election for Agent to Account for Tax - Place of Supply	Personal Tax - Update 2026 (OC)
25	26	27	28	29
	Personal Branding and Articulating Your Ideas for Accounting Professionals (OC)			

February 2027				
Monday	Tuesday	Wednesday	Thursday	Friday
1	2	3	4	5
Personal Tax - Update 2026 (OC) AI Lessons Learned to Date for Accountants (OC)	The Art of the Steal: Corruptions, Money Laundering and Financial Fraud (OC)	Everyday Inclusion Workshop (OC)		
8	9	10	11	12
ChatGPT for Accountants - 2026 Update (OC)	Artificial Intelligence: Power, Privacy and Prejudice (OC)	ASPE - Update 2026 (OC)		
15	16	17	18	19
AI Risk Management for Accountants: Deep Dive (OC)		AI Tools and Strategies for Accountants (OC) AI-Security and Privacy Issues (OC)	ASPE - Disclosure and Presentation (OC): Session 1	ASPE - Disclosure and Presentation (OC) Session 2 Humanizing the Workplace: Why Mattering Drives Retention (OC) A Threats and Safeguards Approach to Ethical Decision Making (OC)
22	23	24	25	26
High-Value vs. Low-Value AI Use + Precision Prompting (OC)		Retirement on the Horizon: Tax, Investment, and Legacy (OC)		

March 2027				
Monday	Tuesday	Wednesday	Thursday	Friday
1	2	3	4	5
		ChatGPT for Advanced Accounting Research (OC) Income Tax - Advanced and Emerging Issues in Investment Income (OC)		
8	9	10	11	12
Critical Thinking and Skepticism in AI-Augmented CPA Work (OC)	Personal Tax - Compliance & Planning in T1 Preparation (OC) Session 1	Personal Tax - Compliance & Planning in T1 Preparation (OC) Session 2 ChatGPT for Accountants: 50+Use Cases (OC)		
15	16	17	18	19
	Professional and Applied Ethics for Canadian CPAs (OC) From Technical Experts to Trusted Leader: A Real-World Framework for Leadership (OC)			
22	23	24	25	26
	Women in Finance: How to Navigate a Path to Leadership and Succeed (OC)			
29	30	31		