GUIDE TO SPRING RENEVAL



Published: March 2025

WHY IS SPRING RENEWAL REQUIRED?

Spring Renewal begins in April every year and is required under Regulatory Bylaw 10.4. The term of a member registration is April 1 until March 31 of the following year. Registered members with CPA Saskatchewan renew on a fiscal year basis.

Annually, Spring Renewal involves:



WHAT ARE THE DATES TO KNOW?

April 1, 2025	Member Renewal notice (including CPD reporting) to all registered members.
April 15, 2025	1 st reminder to those that have not completed renewal, paid fees or declared CPD.
May 1, 2025	Notice to those that have not completed renewal, paid fees or declared CPD that their registration is In Default for non-compliance with April 1 notice.
May 30, 2025 June 17, 2025	2 nd and 3 rd reminders to those that have not completed renewal, paid fees or declared CPD that their registration is In Default for non-compliance with April 1 notice.
June 30, 2025	Final due date for resignations, exemptions (for 2024 CPD and 2024/25 Member Fees) and CPD plans. Suspension notices for non-compliance with Spring Renewal to be sent
	the following business day.

If you need to change your password

Passwords must be a minimum of 8 characters with at least 1 letter, 1 special character and 1 number.

- Click on the 'Login' link at the top blue menu of the CPA Saskatchewan website.
- Click on the 'Forgot password' link under the Username and Password boxes.
- Enter your **email address** in the Forgot Password box and click **'Submit'**. Your username is always your preferred email address with CPA Saskatchewan.

If you do not receive the password reset email after 20 minutes or have any technical issues, please contact <u>CPA Saskatchewan</u>.

HOW IS SPRING RENEWAL COMPLETED?

Log into your member portal here.

You will be taken to the landing page that displays a Progress Tracker. Only "**Report/Declare CPD Hours**" will be available at first (unless you are a new member effective January 1, 2025 or you were approved for an exemption last year – if so, proceed to part 2 below).

1. Report/Declare CPD Hours



- Click on Report/Declare CPD Hours on the Progress Tracker. Add all CPD activities undertaken during 2024 in the My CPD reporting tool.
- Once all CPD activities have been entered, click on Submit CPD Declaration.
- Once you have declared your CPD, you will be taken back to the Progress Tracker.

2. Submit Member Renewal



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• Click on **Submit Member Renewal** on the Progress Tracker.

Step 1 – Member Information Member Renewal

If the form takes longer than one minute to load, please clear your internet browser history, try a different internet browser, or try incognito or private mode.

Exemption Request	
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		-	A Saskatchewan will comply with the requirement asonable practices to meet its obligations und	
askatchewan's privacy policy, legis ney must advise CPA Saskatchewa	slative authorities and other governing docum an in writing and the applicant must note there	ents. Should the applicant wish to withdra	ction, use or disclosure of information as set o aw consent for the use or disclosure of this info	ormation,
ou may view CPA Saskatchewan's	e with the Act, Regulation, Bylaws, Directives Privacy Policy here.		the bottom of the renewal I" to leave the form, "Previ	-
I confirm the above *			, "Next" to proceed).	ous
ly Information				
PA SK ID	Category 🕢	Designation Date		
	Primary Licensed			
irst Name	Middle Name	Last Name	Informal Name	
			•	
referred Email				
our preferred email. Ensure that yo	ou provide your CPA SK ID number for verifica	CPA Saskatchewan uses for its communi ation purposes.		o chungo
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Do you need to update your address? *	If you need to	update your ad	ldress that we	have on	
⊖ Yes ⊖ No	record, click "Y	es". If not, clic	k "No".		
Residential Mailing Address 🚱					
Apartment/Suite Number (or Land Location if	applicable)				
City	Province/State		Postal Code	Country	
NOTE: If you have moved outside of Canada and the United States, please contact registrar@cpas		If you have	moved outside	e of Canada and	/or the
to change your address.		-	es recently, ple		, or the
Home Phone *				nge your addres	ss.
(306) 123-4567					
Cell Phone					
(306) 123-4567					
Registration in Other CPA Jurisdictions Are you registered in another CPA jurisdiction				CPA jurisdiction	in
Are you registered in another CPA jurisdiction ● Yes ○ No	Ca	nada, enter the	ber in another e details as nec		in
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Are you registered in another CPA jurisdiction ● Yes ○ No	Ca	nada, enter the			in
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Step 2 – Declaration of Compliance and Service to the Public

	Member Information	Declaration Of Compliance	Member Fees Exemption/Reduction And CPD Exemption Request 3	Declaration	
Declaration of Compliance			3	4	_
Have you, since April 1, 2024, been subje assignment in bankruptcy, been declared or elsewhere? *					islation in any jurisdiction), made an provision for insolvent debtors in Canada
● Yes 🔾 No					
Please be advised that details and de please correct your answer. *	ocuments must be prov	vided for Registration	Committee consideration.	Please email regist	rar@cpask.ca. If you checked 'Yes' in error,
Have you, since April 1, 2024, been convi	icted of a criminal off	ence of any country	, If you a	nswer 'Yes'	to any of these questions,
○ Yes ● No				l be require	d to provide documentation
			to the F	Registrar (<u>re</u>	gistrar@cpask.ca) for
At present, do you have any charges out	standing under the c	riminal law of any co	untry?* Registra	ation Comm	ittee consideration.
🔿 Yes 💿 No					
Have you, since April 1, 2024, been found agreement with a securities regulator? * O Yes No	d guilty of contraveni	ng a section of secu	rities regulatory legislati	on or have you ev	er entered into a settlement (or similar)
Have you, since April 1, 2024, been found entered into a settlement agreement with			ation that involves, expli	citly or implicitly,	dishonesty on your part or have you ever
🔿 Yes 💿 No					
Have you, since April 1, 2024, been the s O Yes No	ubject of a disciplina	ry determination of g	uilt and/or sanction by a	any professional a	ccounting or regulatory body? *
Are you currently subject to disciplinary	proceedings or profe	essional conduct inve	estigation by any profes	sional accounting	or regulatory body? *

🔾 Yes 💿 No

Service to the Public

Please note that the following questions are being asked to determine if you will require registration as a firm.

Do you prepare tax filings, provide management consulting or accounting services to parties as a self-employed individual or outside of your primary employer? • • • • • Yes \bigcirc No

Please indicate the services you are providing to the public: *

Do you offer the services listed above to more than 3 clients or individuals, including family members or friends? *

Yes	0	lo
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🔵 Yes 🔾 No

Are all your clients family members or friends? *

These questions are being asked to determine if you will require registration as a firm or licensure with CPA Saskatchewan.

You may need to register a firm. You should always consider obtaining a professional liability insurance policy to cover services provided even if you do not require registration as a firm. Contact registrar@cpask.ca for more information.*

Are you currently authorizing any assurance or compilation engagement reports in Saskatchewan? Θ^{\star}

🔵 Yes 🔿 No

You must obtain a licence prior to authorizing any assurance or compilation engagement reports in Saskatchewan. If you currently hold a valid licence (comprehensive, specified or compilation), there is nothing further required. For more information contact licensing@cpask.ca.*

Do you hold funds in trust or manage money for another party, with their limited involvement in the transaction(s) or without their prior approval in any circumstance, except acting in a personal capacity as executor, power of attorney or personal representative of another person or an estate? •

🔵 Yes 🔾 No

Emerging Issues

Would you like more information on your requirements as a CPA to comply with anti-money laundering legislation and reporting? 😡

🔵 Yes 🔾 No

Would you like more information on being involved in non-profit entities in Saskatchewan as a preparer of financial information or as a board member? O

● Yes 🔾 No

OPTIONAL: If you would like more information on anti-money laundering legislation and reporting, or being involved in nonprofit entities in Saskatchewan, answer "Yes" to these questions. CPA Saskatchewan will follow up with you in due course.

Step 3 – Member Fees Exemption/Reduction and CPD Exemption Request (if eligible)



If you are performing services that require registration as a firm or a licence, you will be ineligible for any exem

Request (if eligible)

Do you require relief from paying 2025/26 member fees and/or completing 2025 CPD requirements? * \bigcirc Yes \bigcirc No

If you are eligible for an exemption or reduction in fees, select "Yes" and follow the prompts. For more information, please <u>visit our website.</u>

For all other members (or if you do not require an exemption or reduction), select "No" and proceed to the fees payment.

The below types of **exemptions/reductions** are available to eligible members:

Exemption Type	Reason	2025/26 Member Fees Exemption	2025 CPD Exemption
Permanent Non-Practice	Cease practice for 12 months or more and have no intention to return to practice	Yes	Yes
Temporary Non-Practice	Cease practice for 12 months or more and intend to return to practice	Yes	Yes
Special Circumstances < \$15,000	Gross professional income earned in the 2025 calendar year under \$15,000	Yes	Yes
Special Circumstances between \$15,000 and \$40,000	Gross professional income earned in the 2025 calendar year between \$15,000 and \$40,000	No, 50% Reduction in Fees	No, low cost CPD is available

- If eligible, CPA SK will provide you the opportunity to register for up to 24 credits of passport eligible professional development courses at a reduced fee of \$15/credit.
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Step 4 – Declaration



Declaration

I declare that all information given on this application form is accurate, true a

Select each checkbox here to indicate your concurrence with the renewal declaration and type your name (or the authorized representative of the member).

- 1. I authorize CPA Saskatchewan to obtain such information concerning my education, training, experience, licensing and membership status, as required to determine my eligibility for registration and licensure.
- 2. I understand that the Registration Committee and/or Professional Practice Committee may request additional information.
- I authorize CPA Saskatchewan to contact any organization identified in this application and agree to the release by any such organization of any information that is
 requested by CPA Saskatchewan in order to properly consider this application.
- 4. I understand that CPA Saskatchewan will use this information to assess [my/our] qualifications and will protect this information in accordance with its privacy policy. 5. I agree that I am responsible for ensuring the payment of all fees and charges incurred upon approval of application. Refunds, pro-ration or other reductions or exemptions
- from fees are based on the Rules and the related Refund Policy. 6. I agree to, if registered and/or licensed, be governed by the said Rules enacted, and to be made and enacted, by the CPA Saskatchewan Board.
- 6. Fagree to, in registered and/or incensed, be governed by the said Rules enacted, and to be made and enacted, by the CPA saskatchewan board.
- I acknowledge that CPA Saskatchewan will issue and track electronic communications in connection with my registration and my use of their services. I can adjust my preferences related to communications related to services at any time.
- I agree to provide CPA Saskatchewan with updates to circumstances that may affect my registration and licensure, such as employment changes, personal email addresses changes and updates to other personal information such as a registered address.
- I agree to maintain custody of the certificate, permit and licence issued to me and will promptly return it and any document indicating association with the CPA Saskatchewan in the event that my registration or licence is suspended or cancelled.*

Please enter your full name *	Date of Submission		
Test	2025-03-18		
Cancel	Previous	Submit Member R	onowal

HONEST DECLARATIONS

As a CPA, you have an inherent responsibility to make honest declarations when providing information to CPA Saskatchewan.

During the upcoming Spring Renewal you are required to read, understand and declare to a series of questions on your character, practice and demographics. At the conclusion you sign off that you have provided information that is accurate, complete and in compliance with the Rules.

A confirmation email is sent to you that summarizes your responses for review. It is important to seek clarification if you are uncertain about the questions or how you responded by emailing registrar@cpask.ca.

Attesting to a false or misleading declaration is a breach of Rule 205 in the Rules of Professional Conduct. Click on Submit Member Renewal. You will receive an email confirmation of your member renewal within 24 hours after submission. Once you have declared, you will be taken back to the Progress Tracker.

3. Registration Fees



Registration Fees	CPA SK Fee	CPA SK Fee GST	CPA Canada Fee	CPA Canada GST	TOTAL
Primary Member Registration	\$675.00	\$33.75	\$400.00	\$20.00	\$1,128.75
Affiliate Member Registration	\$185.00	\$9.25	\$0.00	\$0.00	\$194.25
Permanent Non-Practice Exemption	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Temporary Non-Practice Exemption	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Special Circumstances Exemption	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Special Circumstances Fee Reduction	\$340.00	\$17.00	\$200.00	\$10.00	\$567.00

NOTE: CPA Saskatchewan fees are collected to support the regulation of the profession and the delivery of services to members to aid in their ongoing professional development.

CPA Saskatchewan and our primary members are members of CPA Canada. An obligation of CPA Saskatchewan is to collect CPA Canada fees from our members and remit them to CPA Canada on the member's behalf. CPA Canada fees support matters such as standards setting, research and guidance, pre-certification education, professional ethics and public interest, and international mobility. These activities support CPA Saskatchewan's legislated duty to protect the public and help CPAs maintain professional competencies.

- Click on **Member Renewal Fees** on the Progress Tracker. Review your registration fees to ensure they are correct. Click on "Confirm Fees" to go to the cart (see *Appendix A*).
- To obtain an **invoice** of your registration fees, select "Generate Invoice/Pay by cheque or EFT" in the cart, then "Submit Order". You do not need to enter anything in the PO number field. Click on "My Renewal" at the top menu, then the "Member Renewal Fees" button. Your invoice will be under "Open Invoices" in the "Invoices/Receipts" tab. This option is required if your employer will be paying your fees or if you will be paying by cheque.
- Only employers will have the option to pay by EFT. Employers interested in paying by EFT must contact <u>accounting</u> prior to sending the EFT.

4. Renewal Complete

Member renewal is considered complete when all required steps of the renewal are submitted, and payment is received. Your Progress Tracker will show **100% Completed** when finished.



OPTIONAL: Member EDI Census

Members may choose to complete an optional EDI census once their renewal fees have been paid. CPA SK is committed to creating a profession that is diverse, equitable, and inclusive for all of our members and candidates. All responses in the census are confidential and will be used only in summary or aggregate form. The census does not form part of the overall member registration renewal and participation is not required.

Exemption Verification

All information submitted to CPA Saskatchewan in support of an exemption is subject to verification or request to provide additional information at the time of renewal.

Need assistance? Contact registrar@cpask.ca or call (306) 359-0272.

Appendix A

Click on Confirm Fees to go to the cart.

4/1/2025 to 3/31/2026

Review Items

Term dates

Item	Unit Price	Quantity	Amount
CPA Saskatchewan Fee	675.00	1	675.00
CPA Saskatchewan Fee GST	33.75	1	33.75
CPA Canada Fee	400.00	1	400.00
CPA Canada Fee GST	20.00	1	20.00

Subtotal 1128.75 Confirm Fees

Payment Options:	
Payment Details Option 1	Payment Details Option 2 Pay Now Generate Invoice/Pay by cheque or EFT
	t Pav Now, enter your payment information.

and click on Submit Order.

Option 2 – To obtain an invoice and/or pay by cheque or EFT, select Generate Invoice/Pay by cheque or EFT, leave the PO number field blank, and click on Submit Order. Click on My Renewal at the top menu, then the Member Renewal Fees button. Your invoice will be under Open Invoices in the Invoices/Receipts tab. Click on the invoice number to go to the invoice screen.

Invoices/	Receipts				
Open Invoices	Paid Invoices	Previous Years Fee Receipts	5		
Outstand Click the Invoice Nur	•	CES y the invoice, as well as print a copy	y for your records.		Export •
Invoice Number		Invoice Date	Description	Amount	Balance
		3/19/2025	Renewal Fees	1,128.75	1,128.75

Click on the Print tab, then click on Export to download a PDF copy of your invoice.

	Export Find Text	
	Search repo	rt 🗋 🔨
CDA CHARTERED 1014 PROFESSIONAL T: 300	ute of Chartered Professional Accountants of Saskatchewan S81 Parliament Avenue REGINA SK S4W 0G3 ;359 0272 F: 306 347 8580 pask.ca	
IN	/OICE	
BILL TO:	Terms: Net 30 days Invoice Date: March 19, 2025	
CANADA		
	ewal Fees rough March 31, 2026	
DESCRIPTION	UNIT PRICE EXT.	
CPA Saskatchewan Fee CPA Saskatchewan Fee GST CPA Canada Fee CPA Canada Fee GST	\$675.00 \$33.75 \$400.00 \$20.00 \$20.00	
GST Number: 817897382RT0001	Invoice Total \$1,128.75	
	Payments	
	BALANCE \$1,128.75	

Once paid, the receipt will be made available under Paid Invoices in the Invoices/Receipts tab.

nvoice Summary	Print				
			Export F	Find Text	
			[* •	Search report	^ v
	CDA CHARTERED PROFESSIONAL ACCOUNTANTS SASKATCHEWAN	Institute of Chartered Professional Accountants of Saskat 101 4581 Parliament Avenue REGINA SK S4W 0G3 T: 306.359.0272 F: 306.347.8580 www.cpask.ca	chewan		
	BILL TO:	RECEIPT	: Net 30 day arch 19, 202		
		Payment Dat	te: March 19 202	9, !5	
	CANADA	Renewal Fees I 1, 2025 through March 31, 2026			
	DESCRIPTION	UNIT PRICE	EX AMOUN	T. T	
	CPA Saskatchewan Fee CPA Saskatchewan Fee GST CPA Canada Fee CPA Canada Fee GST	\$675.00 \$33.75 \$400.00 \$20.00	\$675.0 \$33.7 \$400.0 \$20.0	0 5 0	
	GST Number: 817897382RT0001	Invoice Total	\$1,128.7	'5	
		Payments	\$1,128.7	5	
		BALANCE	\$0.0	0	
